



ISSUED CAPITAL

Shares 372.1M

Options 7.0M

KPS CONTRACT
CAPACITY

292MW

HYDRO CONTRACT
CAPACITY

6MW

NOVAPOWER PEAKING
CAPACITY

10MW

27 February 2018

INTERIM DIVIDEND AND DIVIDEND REINVESTMENT PLAN (CORRECTION)

Please note that the record date for the Company's upcoming half-year dividend is 28 March 2018 and not 30 March 2018 as per the Company announcement titled "Interim Dividend and Dividend Reinvestment Plan" dated 22 February 2018.

End

About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner. Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

Kalgoorlie Power Systems, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 292MW of contracted capacity at 22 mine site locations across Australia.

Pacific Energy Victorian Hydro, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.

NovaPower, a wholly owned subsidiary of Pacific Energy Limited, owns and operates the 10MW Nova gas-fired power generation plant in Traralgon, Victoria. Nova is a high-efficiency/low emissions gas-fired power station which generates in quick response to electricity demand in peak periods.

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