



ISSUED CAPITAL
Shares **372.1M**
Options **7.0M**

KPS CONTRACT
CAPACITY
292MW

HYDRO CONTRACT
CAPACITY
6MW

NOVAPOWER PEAKING
CAPACITY
10MW

27 March 2018

NOTICE OF PACIFIC ENERGY ACQUISITION OF CONTRACT POWER GROUP AND CONFERENCE CALL

Pacific Energy Limited (ASX: PEA) is set to acquire Contract Power Group.

Pacific Energy will hold a briefing via conference call presented by Jamie Cullen, CEO/MD at 11:30am (AEST) on Wednesday, 28 March 2018.

To participate in the call, please use the conference details below.

Phone Number: 1800 896 323
Passcode: 1293456049

Please contact the Company Secretary, Michael Kenyon should you require any further information.

End

About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner. Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

Kalgoorlie Power Systems, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 292MW of contracted capacity at 22 mine site locations across Australia.

Pacific Energy Victorian Hydro, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.

NovaPower, a wholly owned subsidiary of Pacific Energy Limited, owns and operates the 10MW Nova gas-fired power generation plant in Traralgon, Victoria. Nova is a high-efficiency/low emissions gas-fired power station which generates in quick response to electricity demand in peak periods.

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