



15 December 2017

NOTIFICATION OF CANCELLATION OF SHARES ON-MARKET BUY-BACK

In accordance with Listing Rule 3.8A, we enclose a copy of the Form 484 that was lodged with ASIC.

End

About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner. Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

Kalgoorlie Power Systems, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 287MW of contracted capacity at 22 mine site locations across Australia.

Pacific Energy Victorian Hydro, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.

PACIFIC ENERGY LIMITED

Registered & Principal Office
338 Gnangara Road
Landsdale WA 6065 AUSTRALIA
ABN 22 009 191 744

CONTACT

info@pacificenergy.com.au
T: +61 8 9303 8888
F: +61 8 9303 8899

ASX Code **PEA**

pacificenergy.com.au
kps.com.au
kpspowerafrica.com

Change to company details

Company details

Company name

PACIFIC ENERGY LIMITED

Australian Company Number (ACN)

009 191 744

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Michael KENYON

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Michael KENYON

Capacity

Secretary

Signature

Date signed

15-12-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	256496	128248	

Earliest Date of cancellation **28-11-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	372112743	95692555.40	0.00

Earliest date of change **28-11-2017**