

ASX CODE

PEA

ISSUED CAPITAL

Ordinary Shares
363.4M

Options
8.6M

KPS
CONTRACTED
CAPACITY
232MW

HYDRO
CONTRACTED
CAPACITY
6MW

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PACIFICENERGY

ASX ANNOUNCEMENT

22 August 2013

FY13 FINAL DIVIDEND INFORMATION

Power generation company Pacific Energy Limited (Pacific Energy), today announced the payment of a Final Dividend for the financial year ended 30 June 2013 of 1 cent per share.

The dividend will be paid on 16 September 2013 to all shareholders registered on the record date of 2 September 2013. The ex-dividend date for dividend entitlement will be 27 August 2013. The dividend will be fully franked for Australian taxation purposes.

End.

About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner.

Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

Kalgoorlie Power Systems, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 232MW of contracted capacity at 20 mine site locations across Australia.

Pacific Energy Hydro, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The Company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.