

ASX CODE

PEA

ISSUED CAPITAL

Ordinary Shares  
355.9M

Options  
12.7M

KPS  
CONTRACTED  
CAPACITY  
**244MW**

HYDRO  
CONTRACTED  
CAPACITY  
**6MW**

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PACIFICENERGY

## ASX ANNOUNCEMENT

30 November 2012

### 2012 AGM PRESENTATION

Pacific Energy Limited is pleased to provide the presentation to be delivered at today's Annual General Meeting of Shareholders.

#### About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner.

Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

**Kalgoorlie Power Systems**, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 244MW of contracted capacity at 20 mine site locations across Australia.

**Pacific Energy Hydro**, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The Company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.

